



Individual Income Tax Return  
RESIDENTS & PART-YEAR RESIDENTS

For the year Jan. 1 - Dec. 31, 2006, or other tax year: Beginning: Ending: ●

Your social security number: ● Spouse's SSN if joint return: ●

Your first name: ● Initial: ● Last name: ●

Spouse's first name: ● Initial: ● Last name: ●

Present home address (number and street or P.O. Box number): ●

City, town or post office: ● State: ● ZIP code: ●

USE BLACK INK TO COMPLETE RETURN

Filing Status and Exemptions

Check only one box.

- 1 ●  \$1,500 Single
- 2 ●  \$3,000 Married filing joint return (even if only one spouse had income)
- 3 ●  \$1,500 Married filing separate return. Complete line 5 with spouse's name and soc. sec. no.
- 4 ●  \$3,000 Head of family (with qualifying person). (See page 7 of instructions.) Complete line 5.

5 Name ● \_\_\_\_\_  
Soc. Sec. No. ● \_\_\_\_\_  
Relationship ● \_\_\_\_\_

Income and Adjustments

		A - Alabama tax withheld		B - Income	
6	Wages, salaries, tips, etc. (list each employer and address separately):	6a	● 00	6a	● 00
a	_____	6b	● 00	6b	● 00
b	_____	6c	● 00	6c	● 00
c	_____	6d	● 00	6d	● 00
d	_____				
7	Interest and dividend income (also attach Schedule B if over \$1,500) .....	7	●	7	● 00
8	Other income (from page 2, Part I, line 9) .....	8	●	8	● 00
9	<b>Total income.</b> Add amounts in the income column for line 6a through line 8 .....	9	●	9	● 00
10	Total adjustments to income (from page 2, Part II, line 8) .....	10	●	10	● 00
11	<b>Adjusted gross income.</b> Subtract line 10 from line 9 .....	11	●	11	● 00

Deductions

You Must Attach page 2 of Federal Form 1040, Federal Form 1040A, Federal Form 1040NR, or page 1 of 1040EZ, if claiming a deduction on line 13.

		Box a or b MUST be checked	
12	Check box a, if you <b>itemize deductions</b> , and enter amount from Schedule A, line 26. Check box b, if you <b>do not</b> itemize deductions, and enter <b>standard deduction</b> (see instr.) ● <input type="checkbox"/> a <b>Itemized Deductions</b> ● <input type="checkbox"/> b <b>Standard Deduction</b> .....	12	● 00
13	Federal tax deduction (see instructions) .....	13	● 00
14	Personal exemption (from line 1, 2, 3, or 4) .....	14	● 00
15	Dependent exemption (from page 2, Part III, line 2) .....	15	● 00
16	<b>Total deductions.</b> Add lines 12, 13, 14, and 15 .....	16	● 00

Tax

Do Not Staple Form(s) W-2, W-2G, 1099, and/or 40V to this form.

17	<b>Taxable income.</b> Subtract line 16 from line 11 .....	17	● 00
18	<b>Income Tax due.</b> Enter amount from tax table or check if from ● <input type="checkbox"/> Form NOL-85A .....	18	● 00
19	Less <b>credits</b> from: ● <input type="checkbox"/> Schedule CR and/or ● <input type="checkbox"/> Schedule OC .....	19	● 00
20a	<b>Net tax due Alabama.</b> Subtract line 19 from line 18 .....	20a	● 00
b	Consumer Use Tax (use worksheet on page 10) .....	20b	● 00
21	<b>Alabama Election Campaign Fund.</b> You may make a voluntary contribution to the following:		
a	Alabama Democratic Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none .....	21a	● 00
b	Alabama Republican Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none .....	21b	● 00
22	<b>Total tax liability and voluntary contribution.</b> Add lines 20a, 20b, 21a, and 21b .....	22	● 00

Payments

23	<b>Alabama income tax withheld</b> (from Forms W-2, W-2G, and/or 1099) .....	23	● 00
24	Amount paid with extension (attach Form 4868A) .....	24	● 00
25	2006 estimated tax payments (see instructions on page 11) .....	25	● 00
26	<b>Total payments.</b> Add lines 23 through 25 .....	26	● 00

AMOUNT YOU OWE

27	If line 22 is larger than line 26, subtract line 26 from line 22, and enter <b>AMOUNT YOU OWE.</b> Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)	27	● 00
28	Estimated tax penalty. Also include on line 27 (see instructions page 11) .....	28	● 00

OVERPAID

29	If line 26 is larger than line 22, subtract line 22 from line 26, and enter amount <b>OVERPAID</b> .....	29	● 00
30	Amount of line 29 to be applied to your <b>2007 estimated tax</b> .....	30	● 00

Donation Check-offs

31	<b>Total</b> Donation Check-offs from Schedule DC, line 2 .....	31	● 00
32	<b>Total.</b> Add line 30 and line 31 .....	32	● 00

REFUND

33	<b>REFUNDED TO YOU.</b> (CAUTION: You must sign this return on the reverse side.) Subtract line 32 from line 29. For Direct Deposit, check here ● <input type="checkbox"/> and complete Part V, Page 2 .....	33	● 00
----	---	----	------

If an addressed envelope came with your return, please use it and follow the instructions on the envelope. If you do not have one, mail your return to one of the addresses below.

WHERE TO FILE FORM 40

If you are not making a payment, mail your return to:  
Alabama Department of Revenue  
P. O. Box 154  
Montgomery, AL 36135-0001

If you are making a payment, mail your return, Form 40V, and payment to:  
Alabama Department of Revenue  
P. O. Box 2401  
Montgomery, AL 36140-0001

Mail only your 2006 Form 40 to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.



PART I

Other Income

(See page 12)

Table with 9 rows for Other Income. Columns include line number, description, and amount. Total other income is 00.

PART II

Adjustments to Income

(See page 15)

Table with 8 rows for Adjustments to Income. Columns include line number, description, and amount. Total adjustments is 00.

PART III

Dependents

Do not include yourself or your spouse

(See page 9)

Table for Dependents with 2 rows. Columns include dependent name, social security number, relationship, and support status. Total amount allowed is 00.

PART IV

General Information

All Taxpayers Must Complete This Section.

Form for General Information including residency, Alabama tax return status, and income reporting details.

PART V

Direct Deposit

Form for Direct Deposit of refund, including routing and account numbers.

Sign Here In Black Ink

Keep a copy of this return for your records.

Signature section for taxpayer and preparer, including dates and contact information.

Paid Preparer's Use Only

Form for Paid Preparer's Use Only, including firm name, address, and E.I. No.